

The Market Administrator's Bulletin

MIDEAST MARKETING AREA

Federal Order No. 33

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July 2001

2000 ANNUAL STATISTICS AVAILABLE

The 2000 Annual Statistics for Federal Order 33 are currently available. Copies may be requested by calling the Market Administrator's Office at (888)751-3220. The publication may also be accessed on the web page for the Mideast Marketing Area at: www.fmmaclev.com/Annual00.pdf

JULY MILK SUPPLY AND DEMAND ESTIMATES

Milk production growth continues to be constrained by the lack of recovery in milk per cow. Although high milk prices are slowing the decline in cow numbers, the rate of recovery in productivity has been weaker than previously expected. Thus, milk production forecasts are reduced from last month with milk production lowered 200 million pounds for 2000/01 and 100 million pounds for 2001/02. Continued tight milk supplies are expected to provide additional support to prices. The forecast 2000/01 Class III price is little changed this month at \$12.10 - \$12.20 per cwt. However, the Class IV price is raised to \$13.70 - \$13.90. The all milk price is forecast to be \$14.40-\$14.50, slightly higher than last month. The projected Class III price in 2001/02 is raised as product prices are expected to remain firm into the first part of the year, while the all milk price is forecast at \$13.65 - \$14.55.

JUNE AGRICULTURAL PRICES

The index of prices paid by farmers for commodities and services, interest, taxes, and wage rates in June 2001 was unchanged at 123. Compared with June 2000, the index is up 3 points (2.5%). The index of prices received by farmers for dairy products advanced 6 points during the month of June 2001 to 124. Compared with June 2000, the index was up 30 points (31.9%). Prices received by farmers in June with changes from May were: for All Milk, \$16.20 per hundredweight (cwt.), up \$0.80; Fluid Grade Milk, \$16.20, up \$0.80; and for Manufacturing Grade Milk, \$15.00, up \$0.70.

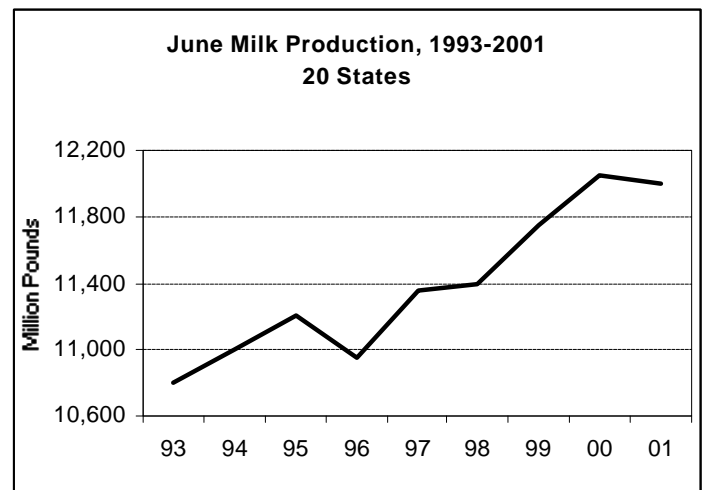
JUNE MILK PRODUCTION DOWN ONE-HALF PERCENT

Milk production in the 20 major States during June totaled 12.0 billion pounds, down 0.5 percent from June 2000. May revised production, at 12.6 billion pounds, was down 0.9 percent from May 2000. The May revision represented an increase of 0.2 percent or 24 million pounds from last month's preliminary production estimate.

Production per cow in the 20 major States averaged 1,552 pounds for June, 5 pounds above June 2000.

The number of cows on farms in the 20 major States was 7.75 million head, 61,000 head less than June 2000, but 2,000 head more than May 2001.

The quarterly production of April - June milk for the U.S. was 42.6 billion pounds, 1.3 percent below the April - June period last year. The average number of milk cows in the U.S. during the April - June quarter was 9.12 million head, 89,000 head less than the same period last year.



**MIDEAST MARKETING AREA
FEDERAL ORDER 33**

MARKET STATISTICS

PRODUCER MILK CLASSIFICATION	<u>June 2001</u> <i>Pounds</i>	<u>May 2001</u> <i>Pounds</i>	<u>June 2000</u> <i>Pounds</i>
Class I	509,434,647	549,295,823	521,550,228
Class II	175,416,344	109,369,791	176,612,370
Class III	803,224,558	778,890,730	340,348,559
Class IV	97,603,541	35,781,463	75,949,692
Total	1,585,679,090	1,473,337,807	1,114,460,849
OTHER SOURCE RECEIPTS			
Non-Pool Plants	24,002,059	46,691,707	62,306,313
Producer-Handler/Unapproved	1,770,066	1,826,110	1,926,196
Powder-Condensed (Sk. Equiv.)	19,627,807	20,899,788	19,473,238
Opening Inventory	83,767,778	81,044,718	80,294,545
Overage	73,803	97,958	377,778
Total	129,241,513	150,560,281	164,378,070
TOTAL RECEIPTS	1,714,920,603	1,623,898,088	1,278,838,919

PRODUCTION SUMMARY

Producer Milk Percent Protein	2.94%	2.97%	2.96%
Producer Milk Percent Butterfat	3.58%	3.61%	3.60%
Producer Milk Percent Other Solids	5.72%	5.73%	5.71%
Producer Milk Percent Nonfat Solids	8.66%	8.70%	8.67%
Number of Producer Farms	11,932	11,596	9,472
Average Daily Production Per Farm	4,430	4,098	3,922
Average Daily Production	52,855,970	47,527,026	37,148,695
Number of Reports - Plants and Cooperatives	78	76	64
Number of Reporting Handlers	44	44	37
Income Per Farm (Monthly Average)	\$21,196	\$19,386	\$14,642
Total Somatic Cell Adjustment	\$412,992	\$512,234	\$168,442

PRICE SUMMARY

Producer Price Differential - <i>per cwt.</i>	* \$0.95	* \$1.29	* \$2.92
Producer Butterfat Price - <i>per lb.</i>	2.2089	2.1191	1.4128
Producer Protein Price - <i>per lb.</i>	2.1670	1.9108	1.4278
Producer Other Solids Price - <i>per lb.</i>	0.1409	0.1229	0.0438
Somatic Cell Adjustment Rate	0.00081	0.00076	0.00056
Nonfat Solids Price - <i>per lb.</i>	0.8748	0.8780	0.8556
Uniform Price - <i>per cwt (Informational Purposes Only)</i>	* \$15.97	* \$15.12	* \$12.38
Class I	* 16.99	* 16.21	* 13.70
Class II	16.05	15.72	13.08
Class III	15.02	13.83	9.46
Class IV	15.33	15.04	12.38
Class I Skim Milk Price - <i>per cwt.</i>	* \$9.90	* \$9.88	* \$9.70
Class I Butterfat Price - <i>per lb.</i>	* 2.1233	* 1.9087	* 1.2395
Class II Skim Milk Price - <i>per cwt.</i>	8.60	8.58	8.40
Class II Nonfat Solids Price - <i>per lb.</i>	0.9556	0.9533	0.9333
Class II Butterfat Price - <i>per lb.</i>	2.2159	2.1261	1.4198
Class III Skim Milk Price - <i>per cwt.</i>	7.55	6.65	4.68
Class IV Skim Milk Price - <i>per cwt.</i>	7.87	7.90	7.70
Class III & IV Butterfat Price - <i>per lb.</i>	2.2089	2.1191	1.4128

*Price at Cuyahoga County, Ohio (*Cleveland*). Subject to location adjustment.

DISPOSITION OF RECEIPTS BY POOL HANDLERS

	<u>June 2001</u> <i>Pounds</i>	<u>May 2001</u> <i>Pounds</i>	<u>June 2000</u> <i>Pounds</i>
CLASS I			
Whole Milk	135,589,337	133,130,659	134,441,360
Flavored Whole Milk	9,667,068	10,337,021	10,254,695
2% Reduced Fat Milk	216,318,325	221,029,758	218,429,190
1% Lowfat Milk	35,675,992	38,579,216	35,239,441
1/2% Lowfat Milk	15,368,819	16,232,431	15,802,028
Flavored Lowfat & Skim	20,696,115	42,088,527	18,417,782
Fat Free Milk	77,243,955	78,208,927	78,095,479
Eggnog	4,423,557	4,652,325	4,586,682
Buttermilk	33,075	1,761	
Bulk Sales	2,916,785	3,878,581	712,077
Shrinkage	3,385,491	2,330,314	3,104,527
Ending Inventory	39,583,750	46,486,028	47,639,281
Total Class I	560,902,269	596,955,548	566,722,542
CLASS II			
Cream	9,701,771	5,604,414	6,424,703
Sour Cream, Dips & Yogurt	56,504,919	16,190,769	50,815,974
Cottage Cheese	42,001,350	45,365,828	40,729,351
Ice Cream Mix & Condensed	64,703,341	50,083,346	84,730,673
Skim Equivalent	17,894,159	18,731,687	16,288,990
Shrinkage	49,756		*
Transfers to Other Federal Order Pool Plants	5,973,459	3,976,679	3,446,878
Total Class II	196,828,755	139,952,723	202,436,569
CLASS III			
Hard Cheese	742,666,026	734,691,411	337,281,298
Condensed & Evaporated Milk	32,910,069	43,069,515	23,802,816
Livestock Feed & Dump	1,234,291	1,332,877	2,195,633
Other	4,320		
Transfers to Other Federal Order Pool Plants	30,314,234	22,551,985	9,840,207
Shrinkage	12,018,419	11,167,898	12,300,222
Total Class III	819,147,359	812,813,686	385,420,176
CLASS IV			
Butter	15,134,414	16,689,620	13,086,060
Whole Milk Powder	4,685,282	4,520,791	3,583,526
Nonfat Dry Milk	62,300,146	4,435,447	72,006,475
Skim Equivalent Used to Fortify	1,666,286	1,961,100	1,877,954
Transfers to Other Federal Order Pool Plants	22,654,423	17,472,602	12,535,034
Ending Inventory	31,601,669	29,096,571	21,170,583
Total Class IV	138,042,220	74,176,131	124,259,632
TOTAL DISPOSITION	1,714,920,603	1,623,898,088	1,278,838,919
PRODUCER BUTTERFAT UTILIZATION			
Class I	9,666,089	10,141,578	10,015,677
Class II	13,289,679	10,375,188	13,247,493
Class III	27,607,696	26,541,435	11,664,904
Class IV	6,159,061	6,174,516	5,224,819
Total Butterfat	56,722,525	53,232,717	40,152,893
PRODUCER NONFAT SOLIDS UTILIZATION			
Class II	14,584,988	8,938,537	14,682,128
Class IV	8,239,771	2,670,680	6,353,012
Total Nonfat Solids	137,401,620	128,191,703	96,550,803
PRODUCER PROTEIN UTILIZATION			
Class III	23,645,746	23,150,208	10,081,660
Total Protein	46,644,772	43,768,656	32,963,633
PRODUCER OTHER SOLIDS UTILIZATION			
Class III	46,044,708	44,791,045	19,467,734
Total Other Solids	90,756,848	84,423,047	63,587,170
SOMATIC CELL ADJUSTMENT			
Class II / III / IV	\$325,935	\$347,379	\$102,084

* Restricted, included with Ice Cream Mix & Condensed.

**ANNOUNCEMENT OF PRODUCER PRICES
MIDEAST MARKETING AREA
JUNE 2001**

COMPUTATION OF PRODUCER PRICE DIFFERENTIAL

	<u>POUNDS</u>	<u>SKIM / BUTTERFAT</u>	<u>NONFAT PROTEIN</u>	<u>OTHER SOLIDS</u>	<u>SOLIDS</u>	<u>PRICE</u>	<u>VALUE</u>
Class I Skim Value			499,768,558			\$ 9.90 / cwt	\$ 49,477,087.29
Class I Butterfat		9,666,089				2.1233 / lb	20,524,006.75
Class I Location Differential	509,434,647						(275,916.90)
Class II SNF Value				14,584,988		0.9556 / lb	13,937,414.52
Class II Butterfat		13,289,679				2.2159 / lb	29,448,599.69
Class III Protein Value			23,645,746			2.1670 / lb	51,240,331.58
Class III Other Solids Value					46,044,708	0.1409 / lb	6,487,699.34
Class III Butterfat		27,607,696				2.2089 / lb	60,982,639.72
Class IV SNF Value				8,239,771		0.8748 / lb	7,208,151.65
Class IV Butterfat		6,159,061				2.2089 / lb	13,604,749.87
Somatic Cell Value II / III / IV							<u>325,934.77</u>
TOTAL PRODUCER MILK VALUE	1,585,679,090	56,722,525	46,644,772		90,756,848		\$252,960,698.28
Overages					\$ 102,251.61		
Beginning Inventory					35,087.46		
TOTAL ADJUSTMENTS							<u>\$ 137,339.07</u>
TOTAL HANDLER OBLIGATIONS							\$253,098,037.35
Total Protein Value			46,644,772 lbs	@	\$2.1670		\$(101,079,220.94)
Total Other Solids Value			90,756,848 lbs	@	0.1409		(12,787,639.91)
Butterfat Value			56,722,525 lbs	@	2.2089		(125,294,385.50)
Total Somatic Cell Values							<u>(412,992.01)</u>
TOTALS							\$ 13,523,798.99
Net Producer Location Adjustments							\$ 1,724,388.27
1/2 Unobligated Balance Producer Settlement Fund							<u>567,891.12</u>
Total - Divided by Total Pounds			1,585,679,090 lbs		0.9974325		\$ 15,816,078.38
Rate of Cash Reserve					<u>(0.0474325)</u>		<u>(752,127.23)</u>
PRODUCER PRICE DIFFERENTIAL at Cuyahoga County, OH*			1,585,679,090		\$0.95 / cwt		\$ 15,063,951.15

COMPONENT PRICES

Butterfat Price	\$2.2089 / lb
Protein Price	2.1670 / lb
Other Solids Price	0.1409 / lb
Somatic Cell Adjustment Rate	0.00081 / cwt
Nonfat Solids Price (For Informational Purpose Only) **	0.8748 / lb

MARKET AVERAGE CONTENT OF PRODUCER MILK

Butterfat	3.58 %
Protein	2.94 %
Other Solids	5.72 %
Nonfat Solids	8.66 %

CLASSIFICATION OF PRODUCER MILK

	<i>Product lbs.</i>	<i>Percent</i>
Class I	509,434,647	32.1
Class II	175,416,344	11.1
Class III	803,224,558	50.7
Class IV	<u>97,603,541</u>	<u>6.1</u>
Total	1,585,679,090	100.0

COMPUTATION OF UNIFORM PRICE

Class III Price - 3.5% BF	\$15.02
Producer Price Differential	<u>0.95</u>
Statistical Uniform Price (For Informational Purpose Only)	\$15.97

* Subject to Location Adjustment.

** Producers are not paid on this component.

**PRODUCER MILK SUMMARY
MIDEAST MARKETING AREA 1/**

	Class I		Class II		Class III		Class IV		Total Pounds (000)
	Pounds (000)	Percent	Pounds (000)	Percent	Pounds (000)	Percent	Pounds (000)	Percent	
2000									
June	521,550	46.8	176,612	15.9	340,349	30.5	75,950	6.8	1,114,461
July	514,292	42.4	212,421	17.5	386,607	31.9	99,998	8.2	1,213,319
August	578,775	48.9	194,567	16.4	365,309	30.8	46,034	3.9	1,184,684
September	577,626	45.9	207,934	16.5	422,422	33.5	51,430	4.1	1,259,412
October	568,995	43.3	163,103	12.4	509,097	38.8	72,129	5.5	1,313,325
November	577,879	45.7	142,721	11.3	502,566	39.7	41,250	3.3	1,264,416
December	577,956	46.4	83,133	6.7	541,598	43.5	43,089	3.4	1,245,776
2001									
January	588,146	42.5	164,669	11.9	578,362	41.7	53,992	3.9	1,385,170
February	518,605	43.4	81,011	6.8	558,457	46.7	37,142	3.1	1,195,216
March	592,463	44.3	92,307	6.9	625,571	46.7	27,720	2.1	1,338,061
April	524,284	40.1	96,174	7.4	640,501	49.0	45,056	3.5	1,306,015
May	549,296	37.3	109,370	7.4	778,891	52.9	35,781	2.4	1,473,338
June	509,435	32.1	175,416	11.1	803,225	50.7	97,604	6.1	1,585,679

**NATIONAL AGRICULTURAL STATISTICAL SERVICE
DAIRY PRODUCTS PRICE AVERAGES**

	Two-Week Average				Monthly Average			
	Cheese	Butter	Nonfat Dry Milk	Dry Whey	Cheese	Butter	Nonfat Dry Milk	Dry Whey
<i>Dollars per pound</i>								
2000								
June	1.1060	1.2911	1.0106	0.1794	1.1137	1.2725	1.0097	0.1794
July	1.2269	1.1729	1.0093	0.1893	1.2189	1.1547	1.0102	0.1909
August	1.1847	1.1465	1.0091	0.1940	1.1660	1.1520	1.0108	0.1929
September	1.2380	1.1444	1.0168	0.1856	1.2315	1.1560	1.0166	0.1856
October	1.2012	1.1337	1.0143	0.1820	1.1602	1.1344	1.0127	0.1826
November	1.0259	1.2032	1.0157	0.1881	1.0245	1.4051	1.0159	0.1917
December	1.0930	1.6110	1.0159	0.2194	1.0898	1.4698	1.0158	0.2172
2001								
January	1.1340	1.1279	1.0172	0.2446	1.1180	1.1725	1.0165	0.2484
February	1.1402	1.3026	1.0135	0.2603	1.1467	1.3143	1.0137	0.2561
March	1.2769	1.4862	1.0132	0.2406	1.2737	1.4942	1.0127	0.2406
April	1.3326	1.6637	1.0154	0.2434	1.3423	1.7126	1.0145	0.2446
May	1.4731	1.8397	1.0173	0.2535	1.5129	1.8527	1.0180	0.2590
June	1.6232	1.9275	1.0158	0.2753	1.6211	1.9263	1.0148	0.2764

**SUMMARY OF PRODUCER COMPONENT PRICES
MIDEAST MARKETING AREA**

	Producer Butterfat Price <i>(per lb.)</i>	Producer Protein Price <i>(per lb.)</i>	Producer Other Solids Price <i>(per lb.)</i>	Somatic Cell Adjustment Rate <i>(per cwt.)</i>	Producer Price Differential <i>(per cwt.)</i>	Statistical Uniform Price <i>(per cwt.)</i>
2000						
June	1.4128	1.4278	0.0438	0.00056	2.92	12.38
July	1.2691	1.9726	0.0557	0.00061	2.02	12.68
August	1.2659	1.7952	0.0577	0.00058	2.36	12.49
September	1.2707	2.0137	0.0502	0.00062	1.77	12.53
October	1.2444	1.8028	0.0471	0.00058	2.02	12.04
November	1.5745	0.9149	0.0565	0.00051	3.34	11.91
December	1.6534	1.0378	0.0829	0.00054	2.79	12.16
2001						
January	1.2896	1.6181	0.1120	0.00056	2.55	12.54
February	1.4626	1.4951	0.1199	0.00057	2.01	12.28
March	1.6820	1.6498	0.1039	0.00064	1.82	13.24
April	1.9483	1.5443	0.1081	0.00067	1.88	13.94
May	2.1191	1.9108	0.1229	0.00076	1.29	15.12
June	2.2089	2.1670	0.1409	0.00081	0.95	15.97

**Mideast Marketing Area - Federal Order 33
Weighted Averages - Butterfat, Protein, Other Solids, Somatic Cell Count
by Various Size Categories**

Production Range	Number of Producers	Pounds of Milk (000)	May 2001*				May 2000				
			-----Weighted Averages-----				-----Weighted Averages-----				
			Butterfat	Protein	Other Solids	SCC (000)	Pounds of Milk (000)	Butterfat	Protein	Other Solids	SCC (000)
1 - 30,000	1,878	33,588	3.70	3.04	5.64	390	26,717	3.76	3.08	5.64	385
30,001 - 60,000	2,847	127,520	3.69	3.02	5.67	372	108,058	3.73	3.05	5.68	371
60,001 - 90,000	2,170	160,003	3.65	3.00	5.70	352	133,166	3.68	3.02	5.69	358
90,001 - 120,000	1,399	144,748	3.65	2.97	5.71	332	107,306	3.67	3.00	5.70	341
120,001 - 150,000	840	112,305	3.64	2.97	5.72	321	96,748	3.66	3.01	5.71	336
150,001 - 250,000	1,336	252,534	3.63	2.97	5.73	308	215,480	3.68	2.99	5.72	309
250,001 - 500,000	711	240,734	3.61	2.96	5.74	274	209,427	3.63	2.98	5.74	274
500,001 & Over	380	400,862	3.53	2.93	5.76	257	239,946	3.44	2.96	5.76	257
Total / Average	11,561	1,472,294	3.61	2.97	5.73	304	1,136,848	3.62	3.00	5.72	310

* Totals may not add due to rounding. Data provided on a one month delay basis.

Mideast Marketing Area - Federal Order 33
Producer Pounds and Count by Somatic Cell Range *
May 2001

Somatic Cell Range (000)	Number of Producers	Pounds of Milk (000)	Percent of Milk by SCC Range	Average Farm Size
1 - 50	13	3,751	0.3	288,538
51 - 100	226	21,325	1.4	94,358
101 - 150	753	109,050	7.4	144,821
151 - 200	1,282	226,406	15.4	176,604
201 - 250	1,567	245,091	16.6	156,408
251 - 300	1,556	239,948	16.3	154,208
301 - 350	1,373	196,986	13.4	143,471
351 - 400	1,201	133,076	9.0	110,804
401 - 450	869	84,281	5.7	96,986
451 - 500	780	72,674	4.9	93,172
501 - 550	582	46,053	3.1	79,129
551 - 600	416	32,913	2.2	79,118
601 - 650	302	21,736	1.5	71,974
651 - 700	198	14,918	1.0	75,343
701 - 750	153	10,014	0.7	65,451
751 - Above	290	14,071	1.0	48,521
Totals	11,561	1,472,294	100.0	127,350

* Totals may not add due to rounding. Data provided on a one month delay basis.

Mideast Marketing Area - Federal Order 33
Weighted Averages - Butterfat, Protein, Other Solids, Somatic Cell Count
by State

State	May 2001*						May 2000				
	Number of Producers	Pounds of Milk (000)	-----Weighted Averages-----				Pounds of Milk (000)	-----Weighted Averages-----			
			Butterfat	Protein	Other Solids	SCC (000)		Butterfat	Protein	Other Solids	SCC (000)
Wisconsin	2,776	398,986	3.65	2.93	5.75	285	1,706	3.78	2.95	5.71	311
Michigan	2,457	365,802	3.55	2.96	5.73	282	445,319	3.52	2.98	5.74	282
Ohio	2,551	301,040	3.60	3.01	5.71	320	309,903	3.68	3.01	5.70	320
Pennsylvania	1,460	136,480	3.66	3.01	5.71	363	147,404	3.71	3.02	5.70	379
Indiana	1,277	132,410	3.59	2.99	5.74	317	145,781	3.68	3.01	5.72	315
New York	434	70,220	3.66	2.94	5.68	286	70,134	3.69	2.96	5.72	276
Illinois	126	15,776	3.57	2.98	5.78	313	2,654	3.63	2.95	5.70	342
Minnesota	233	14,643	3.68	2.95	5.74	413	0				
West Virginia	78	6,386	3.53	3.03	5.70	404	8,436	3.61	3.05	5.69	394
Other	169	30,551	3.59	2.98	5.74	298	5,512	3.80	3.05	5.72	355
Total/Average	11,561	1,472,294	3.61	2.97	5.73	304	1,136,848	3.62	3.00	5.72	310

* Totals may not add due to rounding. Data provided on a one month delay basis.

The Market Administrator's Bulletin
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BULK RATE U.S. POSTAGE PAID Cleveland, Ohio Permit No. 2511
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FEDERAL ORDER DATA
JUNE 2001

Marketing Area	1/	Producer Milk		Class I Percent %	Producer Price Differential	Statistical Uniform Price
		Total (000)	Class I (000)			
FO 1	Northeast - (<i>Boston</i>)	2,066,568	840,896	40.7	\$2.06	\$17.08
FO 5	Appalachian - (<i>Charlotte</i>)	582,008	338,859	58.2	2/	17.33
FO 6	Florida - (<i>Tampa</i>)	222,089	202,721	91.3	2/	18.89
FO 7	Southeast - (<i>Atlanta</i>)	631,033	380,340	60.3	2/	17.28
FO 30	Upper Midwest - (<i>Chicago</i>)	1,513,844	300,017	19.8	0.50	15.52
FO 32	Central - (<i>Kansas City</i>)	1,572,056	375,657	23.9	0.77	15.79
FO 33	Mideast - (<i>Cleveland</i>)	1,585,679	509,435	32.1	0.95	15.97
FO 124	Pacific Northwest - (<i>Seattle</i>)	622,742	165,813	26.6	0.76	15.78
FO 126	Southwest - (<i>Dallas</i>)	753,279	309,619	41.1	1.83	16.85
FO 131	Arizona-Las Vegas - (<i>Phoenix</i>)	250,577	72,787	29.0	2/	15.88
FO 135	Western - (<i>Salt Lake City</i>)	459,467	79,587	17.3	0.65	15.67

1/ Names in paranthese are principal points of markets.

2/ Producers in these markets are paid on the basis of a uniform skim and butterfat price.

MINIMUM PARTIAL PAYMENT PRICE FOR JULY 2001 \$15.02 /cwt.