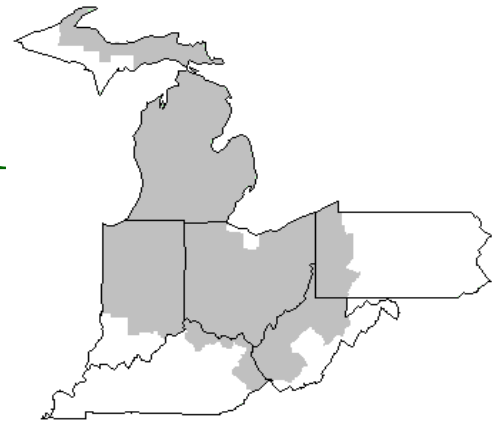


Mideast Market Administrator's Bulletin



Federal Order No. 33

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November 2013

USDA Announces National Dairy Board Appointments

Agriculture Secretary Tom Vilsack announced the appointment of 14 members to the National Dairy Promotion and Research Board. Thirteen appointees will serve 3-year terms and one will serve a 2-year term.

"These appointees represent a cross section of the dairy industry and I am confident that the industry will be well served by them" said Secretary Vilsack.

Newly appointed members are: Carol L. Ahlem, Hilmar, Calif. (Region 2); Christopher J. Brazil, Escalon, Calif. (Region 2); Brian O. Medeiros, Hanford, Calif. (Region 2); Lisa Vander Eyk, Pixley, Calif. (Region 2); Eddie S. Schaap, Clovis, N.M. (Region 4); Sarah E. Lloyd, Wisconsin Dells, Wis. (Region 6); Cheryl L. Chapin, Remus, Mich. (Region 9); and Joseph M. Kelsay (term ending on October 31, 2015), Whiteland, Ind. (Region 9).

Reappointed to serve second terms were: Renae A. De Jager, Chowchilla, Calif. (Region 2); Jeffrey A. Hardy, Brigham City, Utah (Region 3); Zachary H. Myers, Jonesville, N.C. (Region 10); David P. Crowl, Forest Hill, Md. (Region 11); Sanford Stauffer, Nicholville, N. Y. (Region 12); and Susan M. Troy, Wilmette, Ill. (Importer).

The Dairy Board was established under the Dairy Production Stabilization Act of 1983, as amended, to develop and administer a coordinated program of promotion, research, and nutrition education. The 38-member Dairy Board is authorized to design programs to strengthen the dairy industry's position in domestic and foreign markets. The program is financed by a mandatory assessment on all milk marketed commercially and an assessment on milk and dairy products imported into the United States.

The Secretary selected the appointees from nominations submitted by eligible producer organizations, general farm organizations, and qualified dairy products promotion, research or nutrition education programs. USDA's Agricultural Marketing Service monitors the operation of the Dairy Board.

September Milk Production Up 1.1 Percent

Milk production in the 23 major States during September totaled 14.8 billion pounds, up 1.1 percent from September 2012. August revised production at 15.7 billion pounds, was up 2.5 percent from August 2012. The August revision represented a decrease of 33 million pounds or 0.2 percent from last month's preliminary production estimate.

Production per cow in the 23 major States averaged 1,741 pounds for September, 12 pounds above September 2012.

The number of milk cows on farms in the 23 major States was 8.51 million head, 33,000 head more than September 2012, but 19,000 head less than August 2013.

The Mideast Marketing Area has four states represented in the 23 major states used above. They are Indiana, Michigan, Ohio, and Pennsylvania. Milk production in these Mideast states during September totaled 2.3 billion pounds, up 47 million pounds or 2.1 percent from September 2012.

Production per cow in the Mideast states averaged 1,689 pounds for September, 21 pounds more than September 2012.

The number of cows on farms in the Mideast states was 1.36 million head, 9,000 head more than September 2012.

October 2013 Pool Summary

Classification of Producer Milk

	<i>Pounds</i>	<i>Percent</i>
Class I	576,503,103	43.4
Class II	179,282,869	13.5
Class III	486,718,967	36.6
Class IV	85,973,920	6.5
Total	1,328,478,859	100.0

Producer Prices

Producer Price Differential	\$ 1.55 /cwt
Butterfat Price	1.6638 /lb
Protein Price	3.4107 /lb
Other Solids Price	0.3852 /lb
Somatic Cell Adjustment Rate	0.00090 /cwt
Statistical Uniform Price	19.77 /cwt

ANNOUNCEMENT OF PRODUCER PRICES

Federal Order No. 33

October 2013

COMPUTATION OF PRODUCER PRICE DIFFERENTIAL

	<u>POUNDS</u>	<u>BUTTERFAT</u>	<u>SKIM / PROTEIN</u>	<u>NONFAT SOLIDS</u>	<u>OTHER SOLIDS</u>	<u>PRICE</u>	<u>VALUE</u>
Class I Skim Value			566,477,803			\$ 16.55 / cwt	\$ 93,752,076.42
Class I Butterfat		10,025,300				1.4927 / lb	14,964,765.29
Class I Location Differential	576,503,103						(262,462.75)
Class II SNF Value				15,193,588		1.6944 / lb	25,744,015.52
Class II Butterfat		14,269,167				1.6708 / lb	23,840,924.22
Class III Protein Value			15,407,821			3.4107 / lb	52,551,455.10
Class III Other Solids Value					27,790,650	0.3852 / lb	10,704,958.39
Class III Butterfat		19,046,417				1.6638 / lb	31,689,428.61
Class IV SNF Value				7,272,229		1.6521 / lb	12,014,449.54
Class IV Butterfat		7,000,937				1.6638 / lb	11,648,158.98
Somatic Cell Value II / III / IV							<u>1,038,465.67</u>
TOTAL PRODUCER MILK VALUE	1,328,478,859	50,341,821	41,885,124		75,972,340		\$ 277,686,234.99
Overages					20,486.89		
Beginning Inventory & OS Charges					(59,773.46)		
TOTAL ADJUSTMENTS							\$ <u>(39,286.57)</u>
TOTAL HANDLER OBLIGATIONS							\$ 277,646,948.42
Total Protein Value			39,971,308 lbs	@	\$3.4107		\$(142,857,592.46)
Total Other Solids Value			74,383,147 lbs	@	0.3852		(29,264,545.37)
Butterfat Value			48,074,551 lbs	@	1.6638		(83,758,721.81)
Total Somatic Cell Values							<u>(1,823,868.18)</u>
TOTALS							\$ 19,942,220.60
Net Producer Location Adjustments							\$ 660,336.13
1/2 Unobligated Balance Producer Settlement Fund							<u>605,000.00</u>
Total - Divided by Total Pounds			1,328,478,859 lbs		1.5963789		\$ 21,207,556.73
Rate of Cash Reserve					<u>(0.0463789)</u>		<u>(616,133.88)</u>
PRODUCER PRICE DIFFERENTIAL at Cuyahoga County, OH*			1,328,478,859		\$ 1.55 /cwt		\$ 20,591,422.85

COMPONENT PRICES**COMPUTATION OF UNIFORM PRICE**

October			October		
	<u>2013</u>	<u>2012</u>		<u>2013</u>	<u>2012</u>
Butterfat Price	\$1.6638 / lb	\$2.1136 / lb	Class III Price - 3.5% BF	\$ 18.22	\$21.02
Protein Price	3.4107 / lb	3.7278 / lb	Producer Price Differential*	<u>1.55</u>	<u>(1.35)</u>
Other Solids Price	0.3852 / lb	0.4340 / lb	Statistical Uniform Price	\$19.77	\$19.67
Somatic Cell Adjustment Rate	0.00090 / cwt	0.00102 / cwt			
Nonfat Solids Price	1.6521 / lb	1.2828 / lb			

CLASS PRICES**CLASSIFICATION OF PRODUCER MILK**

October			October		
	<u>2013</u>	<u>2012</u>		<u>2013</u>	<u>2012</u>
Class I*	\$21.20	\$20.88	Class I	576,503,103	575,999,263
Class II	20.56	18.44	Class II	179,282,869	287,817,111
Class III	18.22	21.02	Class III	486,718,967	206,829,893
Class IV	20.17	18.54	Class IV	<u>85,973,920</u>	<u>144,369,141</u>
			Total	1,328,478,859	1,215,015,408

* Subject to Location Adjustment.

ORDER 33 MARKET SUMMARY

The Producer Price Differential for the Mideast Marketing Area for October 2013 was \$1.55 and the Statistical Uniform Price was \$19.77 for the month. The Statistical Uniform Price is \$0.21 higher than last month, and is \$0.10 higher than October 2012.

The Producer Butterfat Price of \$1.6638 per pound increased \$0.1442 from September and is down \$0.4498 from a year ago. The Protein Price of \$3.4107 per pound is down \$0.1312 cents from last month and is down \$0.3171 from October 2012. The Other Solids Price in October was \$0.3852 per pound, a decrease from last month's price of \$0.3914 and \$0.0488 lower than last October. The Somatic Cell Adjustment rate for October was \$0.00090.

October producer receipts of 1.33 billion pounds were 2.2 percent higher than September and 9.3 percent higher than October 2012 production of 1.22 billion pounds. Producer milk allocated to Class I accounted for 43.4 percent of the total producer milk in October 2013, more than the 40.8 percent in September, and less than the 47.4 percent in October 2012. A total of 6,227 producers were pooled on the Mideast Order compared to 6,244 producers pooled in October 2012.

The market average content of producer milk was as follows: Butterfat 3.79%; Protein 3.15%; Other Solids 5.72% and Nonfat Solids 8.87%.

Release Dates Federal Milk Order Price Data

Listed below are the release dates for price announcements used in the Federal milk order program applicable to January 2014 through December 2014. The advanced prices and pricing factors will be released at 3:00 p.m. ET no later than the 23rd of the preceding month. If the release date does not fall on the 23rd, the most current release preceding the 23rd will be used in the price calculation. Likewise, the class and component prices will be released at 3:00 p.m. ET no later than the 5th of the following month. If the release date does not fall on the 5th, the most current release preceding the 5th will be used in the price calculation.

Year and Month to Which Prices Apply	Advanced Prices and Pricing Factors		Class and Component Prices	
	Release Date	Time Period of AMS Prices ^{1/}	Release Date	Time Period of AMS Prices ^{1/}
2014				
January	Dec. 18, 2013	12/7, 14	Feb. 5	1/4, 11, 18, 25, 2/1
February	Jan. 23	1/11, 18	Mar. 5	2/8, 15, 22, 3/1
March	Feb. 20	2/8, 15	Apr. 2	3/8, 15, 22, 29
April	Mar. 19	3/8, 15	Apr. 30	4/5, 12, 19, 26
May	Apr. 23	4/12, 19	Jun. 4	5/3, 10, 17, 24, 31
June	May 21	5/10, 17	Jul. 2	6/7, 14, 21, 28
July	Jun. 18	6/7, 14	Jul. 30	7/5, 12, 19, 26
August	Jul. 23	7/12, 19	Sep. 4	8/2, 9, 16, 23, 30
September	Aug. 20	8/9, 16	Oct. 1	9/6, 13, 20, 27
October	Sep. 17	9/6, 13	Nov. 5	10/4, 11, 18, 25, 11/1
November	Oct. 22	10/11, 18	Dec. 3	11/8, 15, 22, 29
December	Nov. 19	11/8, 15	Dec. 31	12/6, 13, 20, 27

^{1/} Weekly sales periods end on the indicated date and include applicable averages. The National Dairy Products Sales report is normally released on Wednesday of the following week. <http://www.ams.usda.gov/AMSV1.0/DairyProductMandatoryReporting>

Weighted Averages - Butterfat, Protein, Other Solids, Somatic Cell Count by State Federal Order No. 33

State	September 2013 -----Weighted Averages -----						September 2012 -----Weighted Averages -----				
	Number of Producers	Pounds of Milk (000)	Butterfat	Protein	Other Solids	SCC (000)	Pounds of Milk (000)	Butterfat	Protein	Other Solids	SCC (000)
Michigan	1,616	581,906	3.64	3.07	5.74	186	584,273	3.59	3.07	5.75	177
Ohio	2,027	313,378	3.77	3.09	5.71	243	256,783	3.67	3.10	5.72	245
Indiana	1,016	152,642	3.69	3.07	5.72	236	156,236	3.63	3.08	5.74	226
Pennsylvania	1,033	101,451	3.77	3.10	5.70	274	86,677	3.75	3.11	5.70	285
New York	292	89,976	3.78	3.07	5.73	208	91,692	3.68	3.06	5.73	216
Wisconsin	81	46,213	3.68	3.08	5.75	244	6,429	3.63	3.09	5.75	314
West Virginia	46	2,929	3.93	3.21	5.67	322	2,137	3.87	3.20	5.65	300
Other	182	10,924	3.79	3.10	5.67	265	5,573	3.85	3.13	5.68	261
Total/Average *	6,293	1,299,421	3.70	3.08	5.72	217	1,189,800	3.63	3.08	5.74	210

* Totals may not add due to rounding. Data provided on a one month delay basis and includes only milk from these states *pooled* on the Mideast order.



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Featured this month are:

- Milk Production Statistics
- Dairy Product Production
- Commercial Disappearance of Milk in All Products

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FEDERAL ORDER DATA

October 2013

Marketing Area ^{1/}	Producer Milk		Class I Percent %	Producer Price Differential (per cwt.)	Statistical Uniform Price (per cwt.)
	Total (000)	Class I (000)			
FO 1 Northeast - (Boston)	2,052,040	825,555	40.2	\$2.66	\$20.88
FO 5 Appalachian - (Charlotte)	460,157	336,459	73.1	^{2/}	22.25
FO 6 Florida - (Tampa)	238,893	208,172	87.1	^{2/}	24.28
FO 7 Southeast - (Atlanta)	498,495	360,942	72.4	^{2/}	22.58
FO 30 Upper Midwest - (Chicago)	2,828,481	320,457	11.3	0.38	18.60
FO 32 Central - (Kansas City)	1,261,998	434,626	34.4	1.03	19.25
FO 33 Mideast - (Cleveland)	1,328,479	576,503	43.4	1.55	19.77
FO 124 Pacific Northwest - (Seattle)	624,446	186,639	29.9	1.06	19.28
FO 126 Southwest - (Dallas)	1,051,548	389,535	37.0	1.78	20.00
FO 131 Arizona - (Phoenix)	367,794	117,375	31.9	^{2/}	20.24

^{1/} Names in parentheses are principal points of markets.

^{2/} Producers in these markets are paid on the basis of a uniform skim and butterfat price.

MINIMUM PARTIAL PAYMENT PRICE FOR NOVEMBER 2013.....\$18.22 /cwt.

Mideast Market Administrator's Bulletin

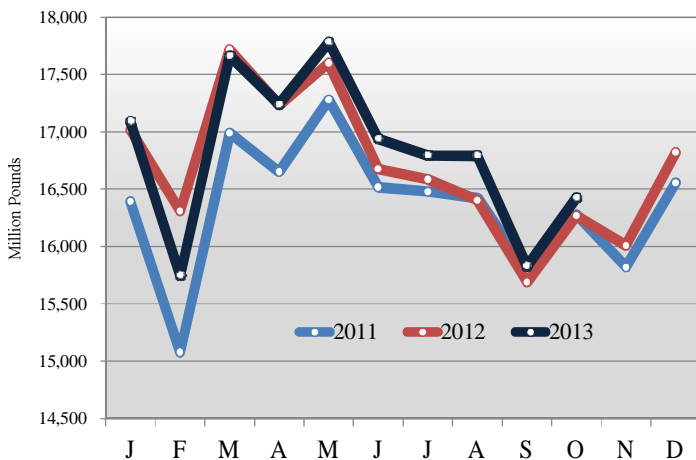
Supplement

Federal Order No. 33

November 2013

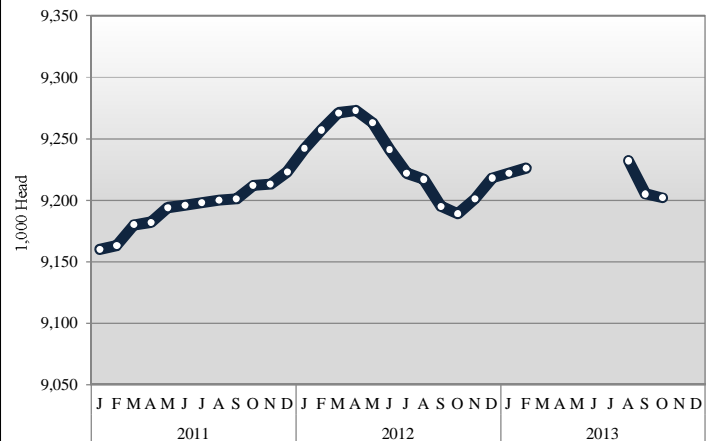
MILK PRODUCTION STATISTICS 1/

Milk Production by Month, United States, 2011-2013



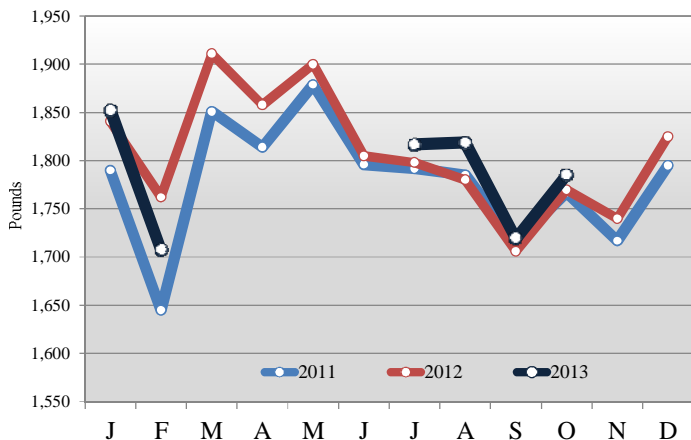
October 2013 milk production in the United States increased 601 million pounds from September to 16.4 billion pounds. October 2013 milk production in the United States was up 1% percent from the same month of the prior year.

Milk Cows by Month, United States, 2011-2013



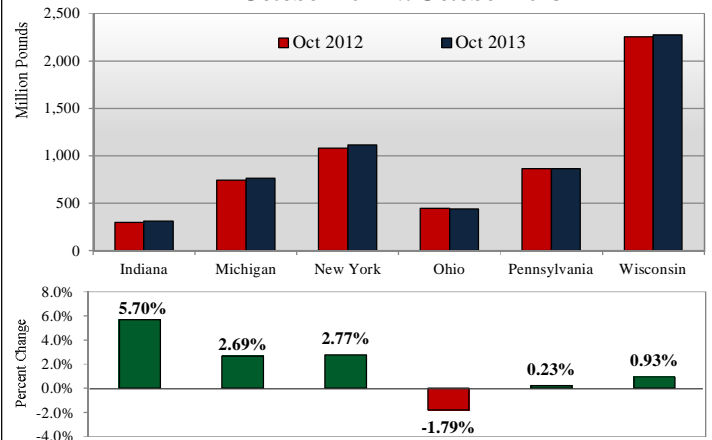
The number of milk cows on farms in the United States was 9.2 million head for October 2013, in line with September estimates and 13,000 head more than the same month of the prior year.

Milk Production Per Cow by Month, United States, 2011-2013



Production per cow in the United States averaged 1,785 pounds for October 2013, up 66 pounds from September 2013. October 2013 milk production per cow was up 15 pounds from the same month of the prior year.

Milk Production in Select Mideast States, October 2012 v. October 2013

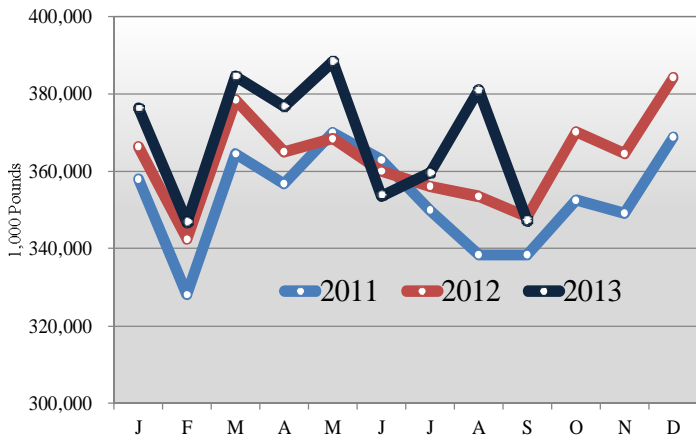


Milk production from selected states which pool on the Mideast marketing area totaled 5.7 billion pounds during October 2013, up 82 million pounds from the prior year. Milk production in New York was up 30 million pounds while production in Ohio was down 8 million pounds.

1/ Source: National Agricultural Statistics Service (NASS), Agricultural Statistics Board, United States Department of Agriculture (USDA). Gaps in data in figures is due to NASS suspension of select data to meet sequestration requirements.

DAIRY PRODUCT PRODUCTION 1/

Total American Cheese Production, 2011-2013



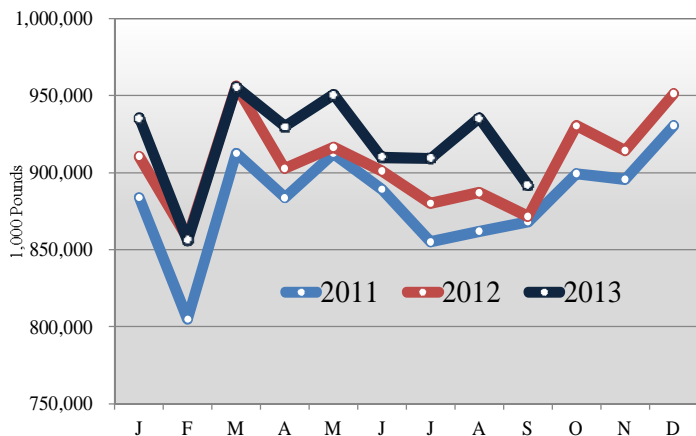
Dairy Product Production Summary:

American type cheese production totaled 347 million pounds, 0.3 percent below September 2012 and 8.9 percent below August 2013.

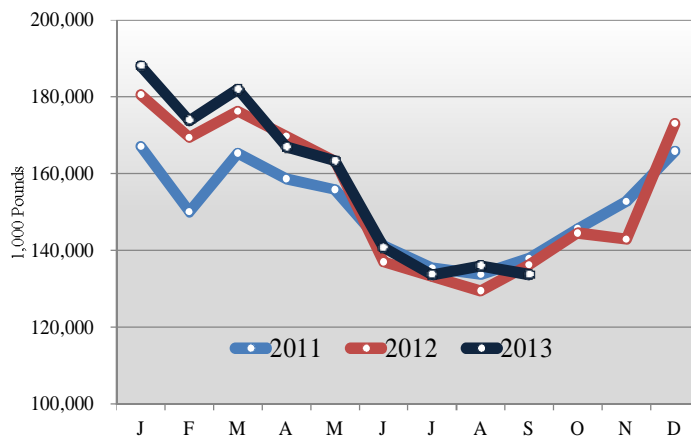
Total cheese output (excluding cottage cheese) was 892 million pounds, 2.3 percent above September 2012 and 4.7 percent below August 2013.

Butter production was 134 million pounds, 1.9 percent below September 2012 and 1.6 percent below August 2013.

Total Cheese Production, 2011-2013



Total Butter Production, 2011-2013



COMMERCIAL DISAPPEARANCE 2/

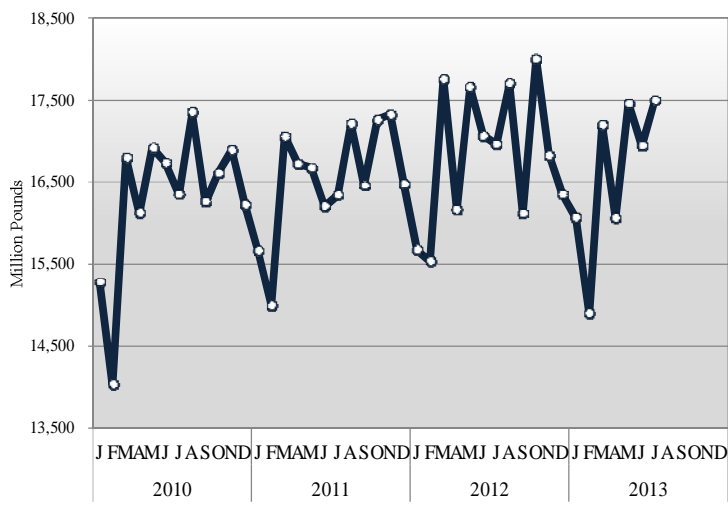
Commercial disappearance of milk in all productions represents the difference between the beginning monthly milk supply and the ending commercial stocks. Milk supply includes farm production, beginning inventory, imports and excludes milk used on the farm.

For July 2013 commercial disappearance of milk was 17.5 billion pounds, up 3.2 percent from the prior year. The cumulative disappearance total for 2013 is 116 billion pounds, a decrease of 0.6 percent from the same 7-month period of 2012.

July 2013 commercial disappearance of American cheese was 369 million pounds, up 5.9 percent from the prior year.

July 2013 commercial disappearance of butter was 159 million pounds, up 9.8 percent from the prior year.

Commercial Disappearance of Milk in All Products, 2010-2013



1/ Source: National Agricultural Statistics Service (NASS), Agricultural Statistics Board, United States Department of Agriculture (USDA).

2/ Sources: NASS, ERS, FAS, FSA, Bureau of Census, and ERS calculations.