

The Market Administrator's Bulletin

MIDEAST MARKETING AREA

Federal Order No. 33

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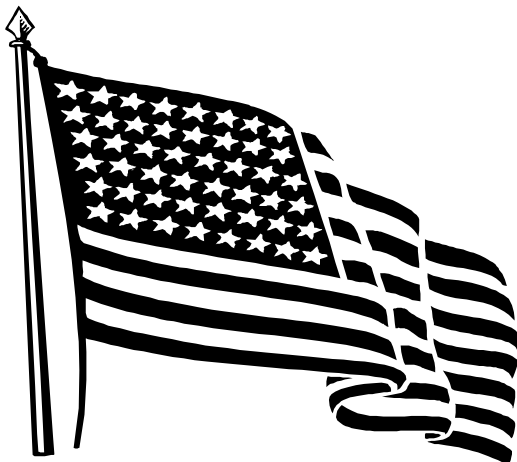
October 2001

USDA SETS HEARING TO AMEND MIDEAST ORDER

Dairy farmers, milk processors, and the public are invited to testify at a public hearing Tuesday, October 23, 2001, at 8:30 a.m. on proposals that would amend certain pooling and related provisions in the Mideast milk marketing order. The hearing will be held at the Holiday Inn Express Hotel and Suites/Galaxy Banquet Center, Wadsworth, Ohio. At the hearing, USDA will receive evidence with respect to the economic and marketing conditions that relate to the proposed amendments and whether emergency marketing conditions exist that would warrant omission of a recommended decision.

USDA will consider proposals to increase the minimum route disposition requirements; amend the automatic pool plant provision; decrease diversion limits for producer milk; and increase the minimum volume of producer milk that is required to be physically received at a pool plant to qualify for producer status. Proposals also call for eliminating the split plant provision; establishing a net shipment provision; changing the rate of partial payment; and establishing a criteria and imposing a waiting period for supply plants to regain pool status.

Details of the proposals and a notice of the hearing may be obtained from the Mideast Federal Milk Market Administrator's Office.



VENEMAN SELECTS A.J. YATES TO HEAD AGRICULTURAL MARKETING SERVICE

On September 18, 2001, Agriculture Secretary Ann M. Veneman announced the selection of A.J. Yates as the Administrator of USDA's Agricultural Marketing Service.

For nine years, Yates worked for the California Department of Food and Agriculture, serving as Deputy Secretary from August 1991 to December 1996 and Under Secretary until January 1999. In these positions, Yates managed the following divisions: Animal Health, Food Safety Services, Inspection Services, Marketing Services, Plant Health, and Pest Prevention Services.

"A.J. Yates has exceptional qualifications," Veneman said. "I am confident that his expertise, leadership, and professionalism will strengthen AMS' ability to help American consumers and producers."

After leaving CDFA in 2000, Yates was a senior marketing consultant with Panagraph Marketing Solutions. Yates also has been actively involved in organizations supporting agriculture and education, serving as President of the Fresno County Farm Bureau, State Director of the California Sugar Beet Growers Association, and Director of the Mid-Valley Irrigation District.

The role of USDA's Agricultural Marketing Service is to maintain a stable marketing environment for the benefit of America's farmers, ranchers, and consumers. The agency accomplishes this mission using tools such as federal marketing orders, research and promotion programs, the federal-state marketing improvement program, and the wholesale market development program. Agricultural transportation issues, market regulatory laws, market news, and federal grading and certification are other tools that help assure a steady supply of high-quality food on American tables.

**MIDEAST MARKETING AREA
FEDERAL ORDER 33**

MARKET STATISTICS

PRODUCER MILK CLASSIFICATION	<u>September 2001</u> <i>Pounds</i>	<u>August 2001</u> <i>Pounds</i>	<u>September 2000</u> <i>Pounds</i>
Class I	542,241,885	571,871,676	577,626,165
Class II	200,053,399	244,461,693	207,933,856
Class III	505,969,426	670,750,833	422,422,008
Class IV	74,610,426	52,525,393	51,430,429
Total	1,322,875,136	1,539,609,595	1,259,412,458
 OTHER SOURCE RECEIPTS			
Non-Pool Plants	27,787,495	17,670,048	25,915,542
Producer-Handler/Unapproved	1,686,574	1,712,504	1,716,793
Powder-Condensed (Sk. Equiv.)	16,170,080	24,223,653	16,037,683
Opening Inventory	75,226,275	73,466,754	77,958,061
Overage	31,561	80,403	217,261
Total	120,901,985	117,153,362	121,845,340
 TOTAL RECEIPTS	 1,443,777,121	 1,656,762,957	 1,381,257,798

PRODUCTION SUMMARY

Producer Milk Percent Protein	3.04%	2.92%	3.01%
Producer Milk Percent Butterfat	3.62%	3.52%	3.64%
Producer Milk Percent Other Solids	5.69%	5.69%	5.66%
Producer Milk Percent Nonfat Solids	8.73%	8.61%	8.67%
Number of Producer Farms	11,159	11,933	10,873
Average Daily Production Per Farm	3,952	4,162	3,861
Average Daily Production	44,095,838	49,664,826	41,980,415
Number of Reports - Plants and Cooperatives	74	82	67
Number of Reporting Handlers	39	45	38
Income Per Farm (Monthly Average)	\$20,350	\$21,029	\$14,684
Total Somatic Cell Adjustment	(\$22,892)	(\$399,745)	\$53,327

PRICE SUMMARY

Producer Price Differential - <i>per cwt.</i>	*\$0.97	*\$0.99	*\$1.77
Producer Butterfat Price - <i>per lb.</i>	2.4449	2.2976	1.2707
Producer Protein Price - <i>per lb.</i>	2.1647	2.2188	2.0137
Producer Other Solids Price - <i>per lb.</i>	0.1520	0.1535	0.0502
Somatic Cell Adjustment Rate	0.00085	0.00083	0.00062
Nonfat Solids Price - <i>per lb.</i>	0.8097	0.8073	0.8624
Uniform Price - <i>per cwt (Informational Purposes Only)</i>	*\$16.87	*\$16.54	*\$12.53
Class I	*17.56	*17.40	*13.84
Class II	16.24	15.98	12.58
Class III	15.90	15.55	10.76
Class IV	15.59	15.06	11.94
Class I Skim Milk Price - <i>per cwt.</i>	*\$9.99	*\$9.90	*\$9.70
Class I Butterfat Price - <i>per lb.</i>	*2.2632	*2.2412	*1.2791
Class II Skim Milk Price - <i>per cwt.</i>	7.94	8.20	8.40
Class II Nonfat Solids Price - <i>per lb.</i>	0.8822	0.9111	0.9333
Class II Butterfat Price - <i>per lb.</i>	2.4519	2.3046	1.2777
Class III Skim Milk Price - <i>per cwt.</i>	7.61	7.78	6.54
Class IV Skim Milk Price - <i>per cwt.</i>	7.29	7.27	7.76
Class III & IV Butterfat Price - <i>per lb.</i>	2.4449	2.2976	1.2707

*Price at Cuyahoga County, Ohio (*Cleveland*). Subject to location adjustment.

DISPOSITION OF RECEIPTS BY POOL HANDLERS

	<u>September 2001</u>	<u>August 2001</u>	<u>September 2000</u>
	<i>Pounds</i>	<i>Pounds</i>	<i>Pounds</i>
CLASS I			
Whole Milk	130,370,950	139,829,349	141,207,897
Flavored Whole Milk	10,064,011	11,472,540	11,356,634
2% Reduced Fat Milk	219,153,374	225,954,551	232,848,587
1% Lowfat Milk	38,754,750	36,483,949	38,292,338
1/2% Lowfat Milk	15,058,507	15,568,280	15,992,185
Flavored Lowfat & Skim	39,746,888	24,847,934	41,798,967
Fat Free Milk	77,536,050	80,014,130	82,790,971
Eggnog	4,243,479	4,714,635	4,514,714
Buttermilk	31,465	33,245	
Bulk Sales	17,552,213	22,992,343	13,607,785
Shrinkage	1,991,593	3,734,383	2,025,607
Ending Inventory	43,556,396	51,029,079	48,272,573
Total Class I	598,059,676	616,674,418	632,708,258
CLASS II			
Cream	5,847,137	8,984,824	6,925,395
Sour Cream, Dips & Yogurt	78,934,846	101,410,593	85,425,246
Cottage Cheese	44,590,189	50,916,274	47,556,734
Ice Cream Mix & Condensed	64,191,644	76,572,022	66,854,070
Skim Equivalent	14,161,651	21,645,209	12,988,715
Shrinkage	*	*	
Transfers to Other Federal Order Pool Plants	7,656,670	11,313,718	3,503,012
Total Class II	215,382,137	270,842,640	223,253,172
CLASS III			
Hard Cheese	495,531,057	658,489,858	404,343,893
Condensed & Evaporated Milk	15,596,544	13,978,198	9,061,313
Livestock Feed & Dump			1,798,566
Transfers to Other Federal Order Pool Plants	5,469,565	4,293,469	8,129,911
Shrinkage			10,245,574
Total Class III	516,597,166	676,761,525	433,579,257
CLASS IV			
Butter	15,655,075	13,404,883	11,674,082
Whole Milk Powder	3,712,628	3,673,075	3,821,200
Nonfat Dry Milk	12,783,585	12,327,797	10,027,038
Livestock Feed & Dump	1,153,553	1,749,705	
Skim Equivalent Used to Fortify	1,926,093	1,987,062	1,670,629
Transfers to Other Federal Order Pool Plants	15,701,674	22,919,641	30,133,204
Shrinkage	51,063,942	24,309,253	34,390,958
Ending Inventory	11,741,592	12,112,958	91,717,111
Total Class IV	113,738,142	92,484,374	
TOTAL DISPOSITION	1,443,777,121	1,656,762,957	1,381,257,798

PRODUCER BUTTERFAT UTILIZATION

Class I	10,142,793	10,762,833	10,889,315
Class II	12,132,856	14,696,494	12,762,784
Class III	18,272,748	22,828,950	15,542,483
Class IV	7,391,716	5,910,043	6,649,435
Total Butterfat	47,940,113	54,198,320	45,844,017

PRODUCER NONFAT SOLIDS UTILIZATION

Class II	17,035,319	20,516,048	17,575,153
Class IV	6,088,157	4,161,145	4,031,121
Total Nonfat Solids	115,445,045	132,567,490	109,205,620

PRODUCER PROTEIN UTILIZATION

Class III	15,329,618	19,552,376	12,664,905
Total Protein	40,154,953	44,947,075	37,864,316

PRODUCER OTHER SOLIDS UTILIZATION

Class III	28,831,989	38,227,448	23,941,625
Total Other Solids	75,290,092	87,620,415	71,341,304

SOMATIC CELL ADJUSTMENT

Class II / III / IV	\$23,980	(\$219,275)	\$65,608
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* Restricted, included with Ice Cream Mix & Condensed.

**ANNOUNCEMENT OF PRODUCER PRICES
MIDEAST MARKETING AREA
SEPTEMBER 2001**

COMPUTATION OF PRODUCER PRICE DIFFERENTIAL

	<u>POUNDS</u>	<u>SKIM / BUTTERFAT</u>	<u>NONFAT PROTEIN</u>	<u>OTHER SOLIDS</u>	<u>SOLIDS</u>	<u>PRICE</u>	<u>VALUE</u>
Class I Skim Value			532,099,092			\$ 9.99 / cwt	\$ 53,156,699.25
Class I Butterfat		10,142,793				2.2632 / lb	22,955,169.14
Class I Location Differential	542,241,885						(297,593.21)
Class II SNF Value				17,035,319		0.8822 / lb	15,028,558.45
Class II Butterfat		12,132,856				2.4519 / lb	29,748,549.61
Class III Protein Value			15,329,618			2.1647 / lb	33,184,024.06
Class III Other Solids Value					28,831,989	0.1520 / lb	4,382,462.34
Class III Butterfat		18,272,748				2.4449 / lb	44,675,041.59
Class IV SNF Value				6,088,157		0.8097 / lb	4,929,580.72
Class IV Butterfat		7,391,716				2.4449 / lb	18,072,006.48
Somatic Cell Value II / III / IV							<u>23,980.02</u>
TOTAL PRODUCER MILK VALUE	1,322,875,136	47,940,113	40,154,953		75,290,092		\$ 225,858,478.45
Overages						\$ 75,339.25	
Beginning Inventory						16,042.10	
TOTAL ADJUSTMENTS							<u>\$ 91,381.35</u>
TOTAL HANDLER OBLIGATIONS							\$ 225,949,859.80
Total Protein Value			40,154,953 lbs		@ \$2.1647		\$ (86,923,426.72)
Total Other Solids Value			75,290,092 lbs		@ 0.1520		(11,444,093.98)
Butterfat Value			47,940,113 lbs		@ 2.4449		(117,208,782.28)
Total Somatic Cell Values							<u>22,891.56</u>
TOTALS							\$ 10,396,448.38
Net Producer Location Adjustments							\$ 1,298,649.02
1/2 Unobligated Balance Producer Settlement Fund							<u>1,689,000.00</u>
Total - Divided by Total Pounds			1,322,875,136 lbs		1.0117431		\$ 13,384,097.40
Rate of Cash Reserve					<u>(0.0417431)</u>		<u>(552,209.09)</u>
PRODUCER PRICE DIFFERENTIAL at Cuyahoga County, OH*			1,322,875,136		\$0.97 / cwt		\$ 12,831,888.31

COMPONENT PRICES

Butterfat Price	\$2.4449 / lb
Protein Price	2.1647 / lb
Other Solids Price	0.1520 / lb
Somatic Cell Adjustment Rate	0.00085 / cwt
Nonfat Solids Price (<i>For Informational Purpose Only</i>) **	0.8097 / lb

MARKET AVERAGE CONTENT OF PRODUCER MILK

Butterfat	3.62 %
Protein	3.04 %
Other Solids	5.69 %
Nonfat Solids	8.73 %

CLASSIFICATION OF PRODUCER MILK

	<i>Product lbs.</i>	<i>Percent</i>
Class I	542,241,885	41.0
Class II	200,053,399	15.1
Class III	505,969,426	38.3
Class IV	<u>74,610,426</u>	<u>5.6</u>
Total	1,322,875,136	100.0

COMPUTATION OF UNIFORM PRICE

Class III Price - 3.5% BF	\$15.90
Producer Price Differential	<u>0.97</u>
Statistical Uniform Price (<i>For Informational Purpose Only</i>)	\$16.87

* Subject to Location Adjustment.

** Producers are not paid on this component.

**PRODUCER MILK SUMMARY
MIDEAST MARKETING AREA 1/**

	Class I		Class II		Class III		Class IV		Total Pounds (000)
	Pounds (000)	Percent	Pounds (000)	Percent	Pounds (000)	Percent	Pounds (000)	Percent	
2000									
September	577,626	45.9	207,934	16.5	422,422	33.5	51,430	4.1	1,259,412
October	568,995	43.3	163,103	12.4	509,097	38.8	72,129	5.5	1,313,325
November	577,879	45.7	142,721	11.3	502,566	39.7	41,250	3.3	1,264,416
December	577,956	46.4	83,133	6.7	541,598	43.5	43,089	3.4	1,245,776
2001									
January	588,146	42.5	164,669	11.9	578,362	41.7	53,992	3.9	1,385,170
February	518,605	43.4	81,011	6.8	558,457	46.7	37,142	3.1	1,195,216
March	592,463	44.3	92,307	6.9	625,571	46.7	27,720	2.1	1,338,061
April	524,284	40.1	96,174	7.4	640,501	49.0	45,056	3.5	1,306,015
May	549,296	37.3	109,370	7.4	778,891	52.9	35,781	2.4	1,473,338
June	509,435	32.1	175,416	11.1	803,225	50.7	97,604	6.1	1,585,679
July	510,544	30.9	241,916	14.7	792,786	48.0	106,039	6.4	1,651,285
August	571,872	37.1	244,462	15.9	670,751	43.6	52,525	3.4	1,539,610
September	542,242	41.0	200,053	15.1	505,969	38.3	74,610	5.6	1,322,875

**NATIONAL AGRICULTURAL STATISTICAL SERVICE
DAIRY PRODUCTS PRICE AVERAGES**

	Two-Week Average				Monthly Average			
	Cheese	Butter	Nonfat Dry Milk	Dry Whey	Cheese	Butter	Nonfat Dry Milk	Dry Whey
<i>Dollars per pound</i>								
2000								
September	1.2380	1.1444	1.0168	0.1856	1.2315	1.1560	1.0166	0.1856
October	1.2012	1.1337	1.0143	0.1820	1.1602	1.1344	1.0127	0.1826
November	1.0259	1.2032	1.0157	0.1881	1.0245	1.4051	1.0159	0.1917
December	1.0930	1.6110	1.0159	0.2194	1.0898	1.4698	1.0158	0.2172
2001								
January	1.1340	1.1279	1.0172	0.2446	1.1180	1.1725	1.0165	0.2484
February	1.1402	1.3026	1.0135	0.2603	1.1467	1.3143	1.0137	0.2561
March	1.2769	1.4862	1.0132	0.2406	1.2737	1.4942	1.0127	0.2406
April	1.3326	1.6637	1.0154	0.2434	1.3423	1.7126	1.0145	0.2446
May	1.4731	1.8397	1.0173	0.2535	1.5129	1.8527	1.0180	0.2590
June	1.6232	1.9275	1.0158	0.2753	1.6211	1.9263	1.0148	0.2764
July	1.6521	1.9364	0.9730	0.2874	1.6573	1.9094	0.9634	0.2862
August	1.6696	1.9544	0.9445	0.2871	1.6693	1.9990	0.9473	0.2886
September	1.7136	2.1781	0.9506	0.2876	1.7085	2.1198	0.9497	0.2871

**SUMMARY OF PRODUCER COMPONENT PRICES
MIDEAST MARKETING AREA**

	Producer Butterfat Price <i>(per lb.)</i>	Producer Protein Price <i>(per lb.)</i>	Producer Other Solids Price <i>(per lb.)</i>	Somatic Cell Adjustment Rate <i>(per cwt.)</i>	Producer Price Differential <i>(per cwt.)</i>	Statistical Uniform Price <i>(per cwt.)</i>
2000						
September	1.2707	2.0137	0.0502	0.00062	1.77	12.53
October	1.2444	1.8028	0.0471	0.00058	2.02	12.04
November	1.5745	0.9149	0.0565	0.00051	3.34	11.91
December	1.6534	1.0378	0.0829	0.00054	2.79	12.16
2001						
January	1.2896	1.6181	0.1120	0.00056	2.55	12.54
February	1.4626	1.4951	0.1199	0.00057	2.01	12.28
March	1.6820	1.6498	0.1039	0.00064	1.82	13.24
April	1.9483	1.5443	0.1081	0.00067	1.88	13.94
May	2.1191	1.9108	0.1229	0.00076	1.29	15.12
June	2.2089	2.1670	0.1409	0.00081	0.95	15.97
July	2.1883	2.3175	0.1510	0.00083	0.78	16.24
August	2.2976	2.2188	0.1535	0.00083	0.99	16.54
September	2.4449	2.1647	0.1520	0.00085	0.97	16.87

**Mideast Marketing Area - Federal Order 33
Weighted Averages - Butterfat, Protein, Other Solids, Somatic Cell Count
by Various Size Categories**

Production Range	Number of Producers	Pounds of Milk (000)	August 2001*				August 2000				
			-----Weighted Averages-----				-----Weighted Averages-----				
			Butterfat	Protein	Other Solids	SCC (000)	Pounds of Milk (000)	Butterfat	Protein	Other Solids	SCC (000)
1 - 30,000	1,744	33,482	3.61	2.95	5.57	484	33,205	3.66	2.98	5.57	456
30,001 - 60,000	3,115	139,526	3.57	2.93	5.62	456	121,965	3.61	2.97	5.62	430
60,001 - 90,000	2,378	175,595	3.55	2.92	5.65	437	128,881	3.59	2.96	5.65	414
90,001 - 120,000	1,416	147,081	3.54	2.91	5.67	406	108,582	3.61	2.95	5.67	400
120,001 - 150,000	942	125,925	3.54	2.91	5.68	411	96,294	3.59	2.96	5.68	390
150,001 - 250,000	1,394	264,127	3.53	2.92	5.69	384	204,665	3.60	2.95	5.69	364
250,001 - 500,000	692	234,534	3.52	2.92	5.71	345	210,592	3.59	2.95	5.72	331
500,001 & Over	404	419,182	3.47	2.92	5.74	319	278,527	3.50	2.94	5.73	301
Total / Average	12,085	1,539,452	3.52	2.92	5.69	380	1,182,712	3.58	2.95	5.69	364

* Totals may not add due to rounding. Data provided on a one month delay basis.

Mideast Marketing Area - Federal Order 33
Producer Pounds and Count by Somatic Cell Range *
August 2001

Somatic Cell Range (000)	Number of Producers	Pounds of Milk (000)	Percent of Milk by SCC Range	Average Farm Size
1 - 50	6	182	0.0	30,333
51 - 100	99	11,091	0.7	112,030
101 - 150	345	36,993	2.4	107,226
151 - 200	719	118,665	7.7	165,042
201 - 250	1,052	190,468	12.4	181,053
251 - 300	1,266	198,111	12.9	156,486
301 - 350	1,389	217,349	14.1	156,479
351 - 400	1,346	181,620	11.8	134,933
401 - 450	1,132	150,191	9.8	132,678
451 - 500	1,048	127,948	8.3	122,088
501 - 550	833	92,747	6.0	111,341
551 - 600	694	60,933	4.0	87,800
601 - 650	546	46,202	3.0	84,619
651 - 700	420	33,184	2.2	79,010
701 - 750	334	23,223	1.5	69,530
751 - Above	856	50,547	3.3	59,050
Totals	12,085	1,539,452	100.0	127,385

* Totals may not add due to rounding. Data provided on a one month delay basis.

Mideast Marketing Area - Federal Order 33
Weighted Averages - Butterfat, Protein, Other Solids, Somatic Cell Count
by State

State	August 2001*						August 2000				
	Number of Producers	Pounds of Milk (000)	-----Weighted Averages-----				Pounds of Milk (000)	-----Weighted Averages-----			
			Butterfat	Protein	Other Solids	SCC (000)		Butterfat	Protein	Other Solids	SCC (000)
Michigan	2,740	450,987	3.46	2.91	5.70	348	435,845	3.51	2.94	5.70	341
Wisconsin	2,773	389,560	3.52	2.89	5.71	364	66,640	3.59	2.92	5.70	338
Ohio	2,749	312,521	3.55	2.95	5.67	411	282,725	3.63	2.98	5.68	381
Pennsylvania	1,507	128,813	3.58	2.94	5.66	445	135,397	3.62	2.97	5.66	436
Indiana	1,288	127,145	3.54	2.94	5.68	418	133,393	3.59	2.96	5.69	390
New York	423	72,010	3.53	2.88	5.69	310	113,017	3.59	2.92	5.68	293
Minnesota	243	19,811	3.66	2.95	5.73	422	0				
Illinois	121	13,456	3.50	2.92	5.71	386	2,448	3.53	2.95	5.64	468
West Virginia	96	7,000	3.51	2.98	5.66	508	7,196	3.57	3.00	5.64	476
Other	145	18,147	3.61	2.96	5.70	415	6,051	3.66	3.03	5.64	400
Total/Average	12,085	1,539,452	3.52	2.92	5.69	380	1,182,712	3.58	2.95	5.69	364

* Totals may not add due to rounding. Data provided on a one month delay basis.

The Market Administrator's Bulletin
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 Permit No. 2511

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**FEDERAL ORDER DATA
 SEPTEMBER 2001**

Marketing Area	1/	Producer Milk		Class I Percent %	Producer Price Differential	Statistical Uniform Price
		Total (000)	Class I (000)			
FO 1	Northeast - (<i>Boston</i>)	1,975,637	881,020	44.6	\$1.86	\$17.76
FO 5	Appalachian - (<i>Charlotte</i>)	508,470	350,618	69.0	2/	18.17
FO 6	Florida - (<i>Tampa</i>)	199,937	178,719	89.4	2/	19.45
FO 7	Southeast - (<i>Atlanta</i>)	588,404	379,792	64.6	2/	18.09
FO 30	Upper Midwest - (<i>Chicago</i>)	1,786,597	334,747	18.7	0.38	16.28
FO 32	Central - (<i>Kansas City</i>)	1,407,790	397,384	28.2	0.66	16.56
FO 33	Mideast - (<i>Cleveland</i>)	1,322,875	542,242	41.0	0.97	16.87
FO 124	Pacific Northwest - (<i>Seattle</i>)	610,209	167,237	27.4	0.44	16.34
FO 126	Southwest - (<i>Dallas</i>)	674,073	333,123	49.4	1.70	17.60
FO 131	Arizona-Las Vegas - (<i>Phoenix</i>)	223,223	78,195	35.0	2/	16.70
FO 135	Western - (<i>Salt Lake City</i>)	447,492	81,889	18.3	0.42	16.32

1/ Names in paranthese are principal points of markets.

2/ Producers in these markets are paid on the basis of a uniform skim and butterfat price.

MINIMUM PARTIAL PAYMENT PRICE FOR OCTOBER 2001 \$15.59 /cwt.