



The Market Administrator's Bulletin

MIDEAST MARKETING AREA

Federal Order No. 33

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DAVID Z. WALKER, Market Administrator

May 2001

DAIRY PRODUCTS, ANNUAL SUMMARY 2000

Butter production in the United States during 2000 totaled 1.27 billion pounds, 0.3 percent below 1999. California accounted for 27.8 percent of the production, followed by Wisconsin with 22.6 percent.

Total cheese production, excluding cottage cheeses, was 8.25 billion pounds, 4.6 percent above the 1999 production. Wisconsin was the leading State with 26.6 percent of the production, followed by California with 18.1 percent and New York with 8.8 percent.

American type cheese production was 3.63 billion pounds, 2.9 percent above 1999 and accounted for 44.0 percent of total cheese in 2000.

Italian varieties, with 3.31 billion pounds were 5.3 percent above 1999 production. Mozzarella accounted for 79.5 percent of the Italian production followed by Provolone with 7.5 percent and Ricotta with 7.3 percent. Wisconsin was the leading State in Italian cheese production with 27.6 percent of the production, followed by California with 22.6 percent and New York with 12.6 percent. Italian type cheese accounted for 40.1 percent of total cheese in 2000.

Ice Cream, Regular totaled 970 million gallons, down 0.3 percent from 1999. Lowfat ice cream, at 382 million gallons, was up 0.2 percent.

Nonfat dry milk for human food production, at 1.45 billion pounds, was up 6.8 percent from 1999. California was the leading state with 47.7 percent of the production. Dry whole milk production, at 111 million pounds, was down 5.6 percent. Dry whey for human food production, at 1.11 billion pounds, was up 3.6 percent.

Source: "Dairy Products 2000 Summary," Da 2-1(01), National Agricultural Statistics Service, Agricultural Statistics Board, USDA.

MILKFAT PRICE SURVEY

The U.S. Department of Agriculture's National Agricultural Statistics Service (NASS) now publishes reports for milkfat prices. Price reports for nonfat dry milk, cheese, butter and dry whey have been published for about two years. NASS will publish a *Milkfat Prices* report every two weeks beginning May 11. The report will be released every other Friday at 8:30 a.m., Eastern. The *Milkfat Prices* report will contain weekly volumes and average prices for Class II and a combined Class II, III and IV utilizations.

This new report may be found at the following website: <http://usda.mannlib.cornell.edu/reports/nassr/price/milkfat/>

ORDER 33 APRIL MARKET SUMMARY

The producer price differential for the Mideast Marketing Area for April 2001 was \$1.88 with a statistical uniform price of \$13.94. The statistical uniform price is up 70 cents from last month and \$2.17 greater than April 2000.

The producer butterfat price of \$1.9483 is an increase of 26.63 cents over March 2001 and up 81.31 cents from a year ago. The protein price of \$1.5443 is down 10.55 cents from last month and a reduction of 19.56 cents from April 2000. The Other Solids price in April is \$0.1081 per pound, a slight increase from last month's price of \$0.1039 and up 6.73 cents over last April. The somatic cell adjustment rate of \$0.00067 is the highest it has been in the history of the reformed Mideast Order, as is the statistical uniform price.

April producer receipts of 1,306 million pounds are down 2.4 percent from March 2001, but up 18.2 percent over April 2000 production of 1,104.8 million pounds. Producer milk allocated to Class I accounted for 40.1 percent of the total producer milk in April compared to 44.3 percent in March and 47.3 percent in April 2000. A total of 10,958 producers were pooled in the Mideast Order with an average daily delivery of 3,973 pounds compared to 9,380 producers pooled in April 2000 with an average daily delivery of 3,926 pounds.

**MIDEAST MARKETING AREA
FEDERAL ORDER 33**

**MARKET STATISTICS
APRIL 2001**

PRODUCER MILK CLASSIFICATION	<i>Pounds</i>
Class I	524,283,562
Class II	96,173,951
Class III	640,501,127
Class IV	45,055,936
Total	1,306,014,576

OTHER SOURCE RECEIPTS	
Non-Pool Plants	61,571,706
Producer-Handler/Unapproved	1,517,376
Powder-Condensed (Sk. Equiv.)	17,334,070
Opening Inventory	72,526,289
Overage	38,239
Total	152,987,680

TOTAL RECEIPTS 1,459,002,256

PRODUCTION SUMMARY	
Producer Milk Percent Protein	3.01%
Producer Milk Percent Butterfat	3.71%
Producer Milk Percent Other Solids	5.71%
Producer Milk Percent Nonfat Solids	8.72%
Number of Producer Farms	10,958
Average Daily Production Per Farm	3,973
Average Daily Production	43,533,819
Number of Reports - Plants and Cooperatives	74
Number of Reporting Handlers	42
Income Per Farm (Monthly Average)	\$17,058
Total Somatic Cell Adjustment	\$468,370

PRICE SUMMARY	
Producer Price Differential - <i>per cwt.</i>	*\$1.88
Producer Butterfat Price - <i>per lb.</i>	1.9483
Producer Protein Price - <i>per lb.</i>	1.5443
Producer Other Solids Price - <i>per lb.</i>	0.1081
Somatic Cell Adjustment Rate	0.00067
Nonfat Solids Price - <i>per lb.</i>	0.8745
Uniform Price - <i>per cwt (Informational Purposes Only)</i>	*\$13.94
Class I	*15.44
Class II	15.10
Class III	12.06
Class IV	14.41
Class I Skim Milk Price - <i>per cwt</i>	*\$9.86
Class I Butterfat Price - <i>per lb.</i>	*1.6922
Class II Skim Milk Price - <i>per cwt.</i>	8.56
Class II Nonfat Solids Price - <i>per lb.</i>	0.9511
Class II Butterfat Price - <i>per lb.</i>	1.9553
Class III Skim Milk Price - <i>per cwt.</i>	5.43
Class IV Skim Milk Price - <i>per cwt.</i>	7.87
Class III & IV Butterfat Price - <i>per lb.</i>	1.9483

*Price at Cuyahoga County, Ohio (*Cleveland*). Subject to location adjustment.

**DISPOSITION OF RECEIPTS BY POOL HANDLERS
APRIL 2001**

	<i>Pounds</i>
CLASS I	
Whole Milk	130,739,679
Flavored Whole Milk	10,007,294
2% Reduced Fat Milk	215,462,684
1% Lowfat Milk	36,457,728
1/2% Lowfat Milk	14,623,392
Flavored Lowfat & Skim	37,070,862
Fat Free Milk	76,969,783
Eggnog	4,385,358
Buttermilk	37,334
Bulk Sales	4,784,626
Shrinkage	2,002,048
Ending Inventory	42,702,253
Total Class I	575,243,041
CLASS II	
Cream	5,613,085
Sour Cream, Dips & Yogurt	16,006,126
Cottage Cheese	37,461,085
Ice Cream Mix & Condensed	38,814,375
Skim Equivalent	15,461,518
Shrinkage	*
Transfers to Other Federal Order Pool Plants.	3,815,572
Total Class II	117,171,761
CLASS III	
Hard Cheese	609,565,711
Condensed & Evaporated Milk	48,594,227
Livestock Feed & Dump	1,181,725
Transfers to Other Federal Order Pool Plants	15,581,754
Shrinkage	11,253,759
Total Class III	686,177,176
CLASS IV	
Butter	15,254,507
Whole Milk Powder	2,288,789
Nonfat Dry Milk	4,733,739
Skim Equivalent Used to Fortify	1,999,893
Transfers to Other Federal Order Pool Plants	17,703,698
Ending Inventory	38,429,652
Total Class IV	80,410,278
TOTAL DISPOSITION	1,459,002,256
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PRODUCER BUTTERFAT UTILIZATION	
Class I	9,801,503
Class II	9,595,172
Class III	22,611,564
Class IV	6,423,387
Total Butterfat	48,431,626
PRODUCER NONFAT SOLIDS UTILIZATION	
Class II	7,848,720
Class IV	3,498,231
Total Nonfat Solids	113,892,558
PRODUCER PROTEIN UTILIZATION	
Class III	19,270,083
Total Protein	39,293,625
PRODUCER OTHER SOLIDS UTILIZATION	
Class III	36,691,560
Total Other Solids	74,598,933
SOMATIC CELL ADJUSTMENT	
Class II / III / IV	\$293,419

* Restricted, included with Ice Cream Mix & Condensed.

ANNOUNCEMENT OF PRODUCER PRICES APRIL 2001

COMPUTATION OF PRODUCER PRICE DIFFERENTIAL

	<u>POUNDS</u>	<u>BUTTERFAT</u>	<u>SKIM / PROTEIN</u>	<u>NONFAT SOLIDS</u>	<u>OTHER SOLIDS</u>	<u>PRICE</u>	<u>VALUE</u>
Class I Skim Value			514,482,059			\$ 9.86 / cwt	\$ 50,727,931.04
Class I Butterfat		9,801,503				1.6922 / lb	16,586,103.37
Class I Location Differential	524,283,562						(292,621.52)
Class II SNF Value				7,848,720		0.9511 / lb	7,464,917.61
Class II Butterfat		9,595,172				1.9553 / lb	18,761,439.85
Class III Protein Value			19,270,083			1.5443 / lb	29,758,789.18
Class III Other Solids Value					36,691,560	0.1081 / lb	3,966,357.61
Class III Butterfat		22,611,564				1.9483 / lb	44,054,110.17
Class IV SNF Value				3,498,231		0.8745 / lb	3,059,203.04
Class IV Butterfat		6,423,387				1.9483 / lb	12,514,684.88
Somatic Cell Value II / III / IV							<u>293,419.33</u>
TOTAL PRODUCER MILK VALUE	1,306,014,576	48,431,626	39,293,625		74,598,933		\$186,894,334.56
Overages						\$ 28,579.96	
Beginning Inventory						(19,080.44)	
TOTAL ADJUSTMENTS							<u>\$ 9,499.52</u>
TOTAL HANDLER OBLIGATIONS							\$186,903,834.08
Total Protein Value			39,293,625 lbs	@	\$1.5443		\$ (60,681,145.08)
Total Other Solids Value			74,598,933 lbs	@	0.1081		(8,064,144.65)
Butterfat Value			48,431,626 lbs	@	1.9483		(94,359,336.95)
Total Somatic Cell Values							<u>(468,369.97)</u>
TOTALS							\$ 23,330,837.43
Net Producer Location Adjustments							\$ 1,203,627.55
1/2 Unobligated Balance Producer Settlement Fund							<u>564,000.00</u>
Total - Divided by Total Pounds			1,306,014,576 lbs		1.9217599		\$ 25,098,464.98
Rate of Cash Reserve					<u>(0.0417599)</u>		<u>(545,390.38)</u>
PRODUCER PRICE DIFFERENTIAL at Cuyahoga County, OH*			1,306,014,576		\$1.88 / cwt		\$ 24,553,074.60

COMPONENT PRICES

Butterfat Price	\$1.9483 / lb
Protein Price	1.5443 / lb
Other Solids Price	0.1081 / lb
Somatic Cell Adjustment Rate	0.00067 / cwt
Nonfat Solids Price (For Informational Purpose Only) **	0.8745 / lb

MARKET AVERAGE CONTENT OF PRODUCER MILK

Butterfat	3.71 %
Protein	3.01 %
Other Solids	5.71 %
Nonfat Solids	8.72 %

CLASSIFICATION OF PRODUCER MILK

	<i>Product lbs.</i>	<i>Percent</i>
Class I	524,283,562	40.1
Class II	96,173,951	7.4
Class III	640,501,127	49.0
Class IV	<u>45,055,936</u>	<u>3.5</u>
Total	1,306,014,576	100.0

COMPUTATION OF UNIFORM PRICE

Class III Price - 3.5% BF	\$12.06
Producer Price Differential	<u>1.88</u>
Statistical Uniform Price (For Informational Purpose Only)	\$13.94

* Subject to Location Adjustment.

** Producers are not paid on this component.

**PRODUCER MILK SUMMARY
MIDEAST MARKETING AREA 1/**

	Class I		Class II		Class III		Class IV		Total Pounds (000)
	Pounds (000)	Percent	Pounds (000)	Percent	Pounds (000)	Percent	Pounds (000)	Percent	
2000									
April	523,073	47.3	177,283	16.0	295,612	26.8	108,829	9.9	1,104,797
May	556,333	49.1	178,128	15.7	308,236	27.2	90,991	8.0	1,133,688
June	521,550	46.8	176,612	15.9	340,349	30.5	75,950	6.8	1,114,461
July	514,292	42.4	212,421	17.5	386,607	31.9	99,998	8.2	1,213,319
August	578,775	48.9	194,567	16.4	365,309	30.8	46,034	3.9	1,184,684
September	577,626	45.9	207,934	16.5	422,422	33.5	51,430	4.1	1,259,412
October	568,995	43.3	163,103	12.4	509,097	38.8	72,129	5.5	1,313,325
November	577,879	45.7	142,721	11.3	502,566	39.7	41,250	3.3	1,264,416
December	577,956	46.4	83,133	6.7	541,598	43.5	43,089	3.4	1,245,776
2001									
January	588,146	42.5	164,669	11.9	578,362	41.7	53,992	3.9	1,385,170
February	518,605	43.4	81,011	6.8	558,457	46.7	37,142	3.1	1,195,216
March	592,463	44.3	92,307	6.9	625,571	46.7	27,720	2.1	1,338,061
April	524,284	40.1	96,174	7.4	640,501	49.0	45,056	3.5	1,306,015

**NATIONAL AGRICULTURAL STATISTICAL SERVICE
DAIRY PRODUCTS PRICE AVERAGES**

	Two-Week Average				Monthly Average			
	Cheese	Butter	Nonfat Dry Milk	Dry Whey	Cheese	Butter	Nonfat Dry Milk	Dry Whey
	<i>Dollars per pound</i>				<i>Dollars per pound</i>			
2000								
April	1.1035	1.0618	1.0096	0.1774	1.1011	1.0449	1.0078	0.1765
May	1.1011	1.1140	1.0100	0.1755	1.1022	1.1680	1.0071	0.1760
June	1.1060	1.2911	1.0106	0.1794	1.1137	1.2725	1.0097	0.1794
July	1.2269	1.1729	1.0093	0.1893	1.2189	1.1547	1.0102	0.1909
August	1.1847	1.1465	1.0091	0.1940	1.1660	1.1520	1.0108	0.1929
September	1.2380	1.1444	1.0168	0.1856	1.2315	1.1560	1.0166	0.1856
October	1.2012	1.1337	1.0143	0.1820	1.1602	1.1344	1.0127	0.1826
November	1.0259	1.2032	1.0157	0.1881	1.0245	1.4051	1.0159	0.1917
December	1.0930	1.6110	1.0159	0.2194	1.0898	1.4698	1.0158	0.2172
2001								
January	1.1340	1.1279	1.0172	0.2446	1.1180	1.1725	1.0165	0.2484
February	1.1402	1.3026	1.0135	0.2603	1.1467	1.3143	1.0137	0.2561
March	1.2769	1.4862	1.0132	0.2406	1.2737	1.4942	1.0127	0.2406
April	1.3326	1.6637	1.0154	0.2434	1.3423	1.7126	1.0145	0.2446

**SUMMARY OF PRODUCER COMPONENT PRICES
MIDEAST MARKETING AREA**

	Producer Butterfat Price <i>(per lb.)</i>	Producer Protein Price <i>(per lb.)</i>	Producer Other Solids Price <i>(per lb.)</i>	Somatic Cell Adjustment Rate <i>(per cwt.)</i>	Producer Price Differential <i>(per cwt.)</i>	Statistical Uniform Price <i>(per cwt.)</i>
2000						
April	1.1352	1.7399	0.0408	0.00055	2.36	11.77
May	1.2854	1.5514	0.0403	0.00055	2.84	12.21
June	1.4128	1.4278	0.0438	0.00056	2.92	12.38
July	1.2691	1.9726	0.0557	0.00061	2.02	12.68
August	1.2659	1.7952	0.0577	0.00058	2.36	12.49
September	1.2707	2.0137	0.0502	0.00062	1.77	12.53
October	1.2444	1.8028	0.0471	0.00058	2.02	12.04
November	1.5745	0.9149	0.0565	0.00051	3.34	11.91
December	1.6534	1.0378	0.0829	0.00054	2.79	12.16
2001						
January	1.2896	1.6181	0.1120	0.00056	2.55	12.54
February	1.4626	1.4951	0.1199	0.00057	2.01	12.28
March	1.6820	1.6498	0.1039	0.00064	1.82	13.24
April	1.9483	1.5443	0.1081	0.00067	1.88	13.94

**Mideast Marketing Area - Federal Order 33
Weighted Averages - Butterfat, Protein, Other Solids, Somatic Cell Count
by Various Size Categories**

Production Range	Number of Producers	Pounds of Milk (000)	March 2001* -----Weighted Averages-----				March 2000 -----Weighted Averages-----				
			Butterfat	Protein	Other Solids	SCC (000)	Pounds of Milk (000)	Butterfat	Protein	Other Solids	SCC (000)
1 - 30,000	2,042	35,583	3.93	3.09	5.59	401	28,211	3.96	3.10	5.59	391
30,001 - 60,000	2,534	113,614	3.89	3.07	5.64	365	107,785	3.89	3.08	5.64	363
60,001 - 90,000	1,840	135,957	3.85	3.07	5.67	340	124,379	3.84	3.07	5.66	347
90,001 - 120,000	1,222	126,833	3.82	3.06	5.68	328	113,149	3.82	3.06	5.67	327
120,001 - 150,000	770	103,095	3.81	3.07	5.70	309	101,642	3.79	3.06	5.68	319
150,001 - 250,000	1,186	226,419	3.79	3.06	5.70	290	220,739	3.79	3.06	5.69	301
250,001 - 500,000	659	221,364	3.75	3.05	5.72	258	233,359	3.74	3.04	5.70	262
500,001 & Over	354	375,319	3.64	3.02	5.74	248	236,794	3.51	3.01	5.72	256
Total / Average	10,607	1,338,183	3.76	3.05	5.70	292	1,166,059	3.74	3.05	5.69	301

* Totals may not add due to rounding. Data provided on a one month delay basis.

Mideast Marketing Area - Federal Order 33
Producer Pounds and Count by Somatic Cell Range *
March 2001

Somatic Cell Range (000)	Combined Pounds (000)	Number of Producers	Percent of Milk by SCC Range	Average Farm Size
1 - 50	592	14	0.0	42,286
51 - 100	24,730	266	1.8	92,970
101 - 150	122,997	763	9.2	161,202
151 - 200	219,567	1,350	16.4	162,642
201 - 250	257,050	1,434	19.2	179,254
251 - 300	205,281	1,424	15.3	144,158
301 - 350	160,145	1,188	12.0	134,802
351 - 400	101,944	982	7.6	103,813
401 - 450	73,141	767	5.5	95,360
451 - 500	61,090	621	4.6	98,374
501 - 550	34,645	437	2.6	79,279
551 - 600	24,320	370	1.8	65,730
601 - 650	18,000	285	1.3	63,158
651 - 700	12,412	220	0.9	56,418
701 - 750	6,783	132	0.5	51,386
751 - Above	15,487	354	1.2	43,749
Totals	1,338,183	10,607	100.0	126,160

* Totals may not add due to rounding. Data provided on a one month delay basis.

Mideast Marketing Area - Federal Order 33
Weighted Averages - Butterfat, Protein, Other Solids, Somatic Cell Count
by State

State	March 2001*						March 2000				
	Number of Producers	Pounds of Milk (000)	-----Weighted Averages-----				Pounds of Milk (000)	-----Weighted Averages-----			
			Butterfat	Protein	Other Solids	SCC (000)		Butterfat	Protein	Other Solids	SCC (000)
Michigan	2,536	366,603	3.72	3.05	5.72	285	453,188	3.63	3.04	5.70	284
Ohio	2,602	297,876	3.79	3.08	5.69	299	350,463	3.81	3.06	5.68	299
Wisconsin	1,907	306,338	3.76	3.01	5.70	268	1,123	3.59	2.99	5.65	265
Indiana	1,269	122,491	3.79	3.07	5.69	319	149,563	3.84	3.07	5.69	322
Pennsylvania	1,461	126,770	3.84	3.07	5.68	338	150,077	3.84	3.06	5.67	343
New York	445	71,193	3.75	3.01	5.70	246	43,616	3.77	3.01	5.69	258
Illinois	135	15,749	3.78	3.07	5.76	324	2,551	3.79	3.04	5.68	387
West Virginia	91	6,515	3.78	3.08	5.69	397	8,921	3.83	3.09	5.68	368
Other	161	24,649	3.72	3.06	5.67	339	6,557	3.87	3.09	5.68	337
Total/Average	10,607	1,338,183	3.76	3.05	5.70	292	1,166,059	3.74	3.05	5.69	301

* Totals may not add due to rounding. Data provided on a one month delay basis.

The Market Administrator's Bulletin
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BULK RATE U.S. POSTAGE PAID Cleveland, Ohio Permit No. 2511
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FEDERAL ORDER DATA
APRIL 2001

Marketing Area	1/	Producer Milk		Class I Percent %	Producer Price Differential	Statistical Uniform Price
		Total (000)	Class I (000)			
FO 1	Northeast - (<i>Boston</i>)	2,048,909	843,405	41.2	\$3.18	\$15.24
FO 5	Appalachian - (<i>Charlotte</i>)	618,242	341,146	55.2	2/	15.84
FO 6	Florida - (<i>Tampa</i>)	240,955	211,136	87.6	2/	17.34
FO 7	Southeast - (<i>Atlanta</i>)	703,743	392,231	55.7	2/	15.57
FO 30	Upper Midwest - (<i>Chicago</i>)	1,687,210	313,592	18.6	0.83	12.89
FO 32	Central - (<i>Kansas City</i>)	1,516,724	384,300	25.3	1.36	13.42
FO 33	Mideast - (<i>Cleveland</i>)	1,306,015	524,284	40.1	1.88	13.94
FO 124	Pacific Northwest - (<i>Seattle</i>)	524,560	169,782	32.4	1.99	14.05
FO 126	Southwest - (<i>Dallas</i>)	681,006	322,667	47.4	2.85	14.91
FO 131	Arizona-Las Vegas - (<i>Phoenix</i>)	266,655	77,468	29.1	2/	14.07
FO 135	Western - (<i>Salt Lake City</i>)	339,073	81,295	24.0	1.35	13.41

1/ Names in paranthese are principal points of markets.

2/ Producers in these markets are paid on the basis of a uniform skim and butterfat price.

MINIMUM PARTIAL PAYMENT PRICE FOR MAY 2001 \$12.06 /cwt.